



**MALTA STOCK EXCHANGE
INSTITUTE**

**TOWARDS A
BRIGHTER
FUTURE**

Securitisation: Key Facts and Opportunities

Course No 321

This course covers the fundamentals of securitisation and key features of structures typically adopted, following a brief introduction setting the context for the prevailing state of affairs over a decade after the global financial crisis from which securitisation as an alternative method for financing emerged severely bruised. The course will delve into the different types of securitisation transactions and the players involved, as well as provide an overview of the relevant regulatory framework at both European and local levels. The lecturer will then explore the more intricate elements of securitisation, including the advantages inherent in securitisation transactions, such as true sale, bankruptcy remoteness and the possibility of forming securitisation cell companies and innovative structures, such as reinsurance special purpose vehicles. The course will conclude with a commentary on what the future holds for securitisation in Malta.

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Sample Topics Covered:

Securitisation: an alternative tool for financing

Types of securitisation transactions

Establishing a Maltese securitisation vehicle

The role of the originator and other key players involved

Regulatory framework

True Sale and Bankruptcy Remoteness – securitisation's raison d'être

Tax implications relating to securitisation transactions

Securitisation cell companies

Reinsurance SPVs

The new securitisation framework: where are we now?

General state of the Maltese market and future prospects

General Information

Time: 13.30 - 16.00hrs

Venue: Malta Stock Exchange
Subject to COVID-19 related restrictions
Online

Level: Intermediate

Schedule

Duration: 5 hours

Dates: 17, 18 October

Target Audience

This course requires attendees to have an understanding of basic financial concepts. The public, students, compliance officers, directors, industry practitioners, lawyers and accountants are invited to attend.

Registration fee: €125 per participant

- Full time student (50% discount)
- Senior citizen (50% discount)
- Group booking of 4 or more applicants from the same Organisation (10% discount)

Applications are to be made by clicking the **'apply now'** button and completing the online application process.

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Lecturers

Dr Maxine Gauci



Maxine is an Associate within Camilleri Preziosi's Corporate & Finance practice group with her main areas of practice being capital markets and mergers and acquisitions. Maxine is actively involved in debt and equity financing projects, local and cross-border M&A, corporate restructuring and financing transactions, and regularly advises clients on the establishment of securitisation structures and the incorporation and re-domiciliation of alternative investment funds

in Malta. Maxine joined the firm as a Trainee in July 2016. That same year Maxine graduated as Doctor of Laws at the University of Malta and was subsequently admitted to practice as an advocate in the Superior Courts of Malta. Maxine became an Associate in July 2017.

Dr Kirsten Debono Huskinson



Kirsten's main practice areas are mergers & acquisitions, corporate restructuring as well as domestic and international tax advisory and tax restructuring, providing advice particularly in the remit of identifying implications of, and devising tax efficient structures for, local as well as cross-border transactions. She regularly assists in advising clients on the legal aspects of a wide range of transactions and contracts and legal processes

resulting therefrom, particularly from a corporate and civil law perspective. Kirsten also regularly assists clients in governance matters, including assisting with preparing for and attending board meetings and advising on related policies and procedures. Kirsten specialises in corporate and commercial matters and has been involved in a vast array of M&A transactions handled by the firm. She also regularly assists on corporate support and compliance issues. In addition, she assists international financing banks with SPV structures set up in Malta for the purposes of acting as financing or aircraft leasing vehicles within structures set up on a per transaction basis, as well as securitisation structures. Kirsten would also assist on the drawing up of the corporate documentation related to such structures, as well as on the drafting or reviewing of the financing documentation related to respective structures. graduated as Doctor of Laws at the University of Malta and was subsequently admitted to practice as an advocate in the Superior Courts of Malta. Maxine became an Associate in July 2017.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL22013000000040025119059
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This application is to be accompanied by payment or proof of payment by bank transfer.